

Getting Started with Pipeline eSign

Early Access

Pipeline eSign is in early access, which means you're getting a sneak peek before it's widely released. Want to try it out? [Contact us!](#)

Try Pipeline eSign for free and see how easy it is to send secure, legally binding signatures in Paperless Pipeline. Then, when you're ready, activate your plan to enable signature requests for your whole team.

Introduction

Getting started with Pipeline eSign is quick and easy. There's nothing new to log into, no extra tools, and no need to change how your team works.

Once activated, your team can start sending requests instantly. Everything stays within Pipeline from start to finish.

Try It Free

Send your first two signature requests free with Pipeline eSign.

Who Can Do This: Master Admins.

To send a free signature request, click [Send for Signature] from a transaction or the Reference page to see how it works.

The screenshot displays the Pipeline eSign interface for a transaction titled "91107 Frye Circle". At the top, it shows the "Seller Lead Source" as Facebook and the "List Price" as \$750,000. Below this, the "Listing Agents" section lists Jonathan Carey with email jcarey@example.com and phone 555-555-5556. A red arrow points to the "Send for Signature" button in the "1 Contact" section, which also lists Ronald Evans, Seller, with email r.evans@paperlesspipeline.com and phone (555) 555-5435. The interface includes a navigation bar with buttons for "Note / Email", "Add Contact", "Send to DocuSign", "Send for Signature", "Merge Docs", "Upload Docs", and a search bar. Below the navigation bar, there is a table for "Listing Docs" with columns for "Document Name", "Added On", and "Reviewed". The table lists three documents: "Initial Seller Consultation", "MLS Input Form", and "Pre-Listing Inspection", all dated Apr 28, 2025. The "Pre-Listing Inspection" document has a green checkmark in the "Reviewed" column. At the bottom, there is a "Notes & Sent Emails" section with a search bar and a status message: "Status changed from Closed to Active."

Activate Pipeline eSign

Once you're ready to activate eSign for your whole team, set a monthly spending limit that fits your team's size and pace.

Who Can Do This: Master Admins.

To activate Pipeline eSign:

1 Go to Your Pipeline eSign Page

- Click your name in the upper right, then select [Admin / Settings].
- From the left menu, select [Pipeline eSign] under *Add-On Modules*.

2 Choose Your Company's Limit

- Drag the slider to set your max monthly budget based on the number of signature requests you want to allow.
- If you need more than 2,000 signature requests per month, type the amount.

Activate Pipeline eSign


Drag the slider below to set your monthly spending limit.

\$0.50
per request ⓘ

up to

\$60.00
monthly limit ⓘ


Allows signature requests a month

 Based on your **March 2025 volume**, we estimate you would have made **20 signature requests**.

Activate Pipeline eSign →

3 Activate eSign

- Click [Activate Pipeline eSign →].
- Review billing details, then click [Add Document Signing] to activate your eSign plan.

 Learn more about [your Pipeline eSign plan](#).

Set Up Pipeline eSign

No setup is required to start using Pipeline eSign. Once activated, your team can begin sending signature requests right away.

A few optional steps can make the process even smoother:

- **Tune Up Your Doc Settings:** Make sure your [Doc Labels](#) and [Doc Names](#) are optimized for signed docs.
- **Get Your Reference Library Ready:** Add frequently signed docs to your [Reference Library](#) so your team can access them quickly.
- **Create Reusable Templates:** Set up [Forms](#) to turn frequently signed docs into smart templates that autofill with transaction and signer details.

Use Pipeline eSign

Send, track, and manage signature requests with ease. Pipeline eSign supports every stage of your team's signing workflow with a flexible plan, reusable form templates, and built-in tools.

Learn how to [Use Pipeline eSign](#)