Alternate Email Signatures

Use an alternate email signature to either include an agent's signature when sending a message on their behalf, or to exclude a signature altogether when sending an unbranded email.

Introduction

When you send an email from Pipeline, your own email signature will be included by default. But, when alternate signatures are turned on, you can opt to include agent signatures instead of your own, or to not include a signature at all.

Designating agents' signatures on the fly allows many offices to significantly streamline their admin's workflow.

Use alternate signatures to:

• Include agent signatures in your emails to seamlessly represent them. This gives the impression that you're writing on behalf of the agent, builds trust with your recipients, and encourages direct and smooth communication between agents, their clients, and other parties.

• **Remove signatures entirely to send a simple, unbranded email.** This can help recipients avoid distractions and keep their focus on the content, rather than branding or unneeded clutter.

Enable Alternate Signatures on Your Messages

Turn on the option to include alternate signatures when you're sending messages from transactions. Once turned on, you can choose from your own signature, an agent's signature, or no signature at all.

Who Can Do This? Admins can turn on alternate signatures.

To turn on alternate signatures for your messages:



Scroll down to Your Email Settings.

3 Check the option to [Enable alternate signatures on my messages].

Your Email Settings
Receive email acknowledgement whenever you send in docs to your maildrop
Receive monthly production summary by email
Receive notification when agent adds doc to a transaction
Receive daily email with upcoming tasks
Receive daily activity email
Include me in the staff recipients section of Notes
Enable alternate signatures on my messages

4 Click [Save Settings]. When sending messages on transactions, you'll now have the option to include an agent's signature or no signature at all.

Include an Agent's Email Signature on a Message

Include an agent's email signature when sending an email on their behalf to build trust with your recipients and encourage smooth communication between agents, their clients, and other parties.

Who Can Do This? Admins can include agents' signatures on messages sent from transactions when they have enabled alternate signatures.

To include agent signatures on a message:

1 When composing an email on a transaction, click the [Signature dropdown menu] in the *Options* area.

8467 Douglas Rd Ste #153 Added on Sep 22, 2023 by Kyndall Blair Holcomb Last updated just now by Hollis Holcomb	Listed tod
ubject ① Add autofill tag	 Message Templates
Congrats, {{seller first name}}!	- Choose a saved message template -
Message Audio Message	Add autofill tag
Aa B $I \leftrightarrow \infty \equiv i \equiv \odot$ Preview message	
Hi {{seller first name}},	
Congratulations! As of {{listing date}}, Pine Realty has officially listed your home for sale.	
I'm {{sender first name}} and I'll be the one beloing {{listing agent first names}} make sure this is a so	looth ride for you
Feel free to reply here if you have any questions along the way.	
We look forward to taking this journey with you.	
Thanks, {{sender first name}}, {{listing agent first names}} & your friends at Pine Realty	
	Autofill tag help + Formatting ti
ptions	
Make this note private (in Notes & Sent Emails below) Append incomple	te tasks to message
Send me a BCC (blind copy) of the message Append overdue to	asks to message
Save this message as a reusable templo	
Include my signature	
Include my signature	Send Email
Include my signature Cancel	Send Email
Include my signature	Send Email
Include my signature Cancel Ittached Docs Send docs as zip file link Attach this transaction's coversheet	Send Email

2 Select an agent's signature. You will only see the option for agents currently added to the transaction. For example, if there are no *Buying agents* on the transaction, you will not have the option to include their signature.

Include my signature	•	
Include my signature 🗸		
Include Listing agent signature		
No signature		
	_	

3 **Complete your email and then send it.** The message will include the signature of the agent you selected.



Exclude Your Email Signature on a Message

Exclude your email signature on a message to send a simple, unbranded email and keep the focus on the content rather than any branding or marketing.

Who Can Do This? Admins can exclude their email signature on messages sent from transactions when they have enabled alternate signatures.

To exclude your email signature on a message:

1 When composing an email on a transaction, click the [Signature dropdown menu] in the *Options* area.







3 Complete your email and then send it. The message will not include a signature.