

# View More Pipeline Pros

View Paperless Pipeline Pro Webinar recordings.

## Managing Agent Commission Changes Throughout the Year

Do your agents' commission splits change throughout the year? In this Pipeline Pro session, learn how Pipeline makes it easy to know when an agent's commission split should change from one level to another. (February 20, 2019)

 10:13

## New Offer

This Pipeline Pro session covers the *New Offer* feature: How it works, when to use it, and all its wonderful perks. (December 12, 2018)

 10:26

## Using Tasks as Custom Fields

October 17, 2018

This Pipeline Pro session covers how to use tasks to help track custom information you'd like to store in transactions.

 7:52

## Tracking Lead Sources

October 10, 2018

This webinar covers how to set up and track lead sources in Paperless Pipeline, including the various ways to manage and report on them once they've been applied.

 7:36

## The Hidden Benefits of Transaction Labels

October 3, 2018

This webinar covers how Transaction Labels help make your workflow more efficient in areas you may not realize. When used correctly, Transaction Labels are a huge time saver and essential for simplifying and automating your account.

 12:32

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## Standard Document Names

September 26, 2018

In this webinar, we'll go over all the ways Standard Document Names impact how you and your team work and how they can be utilized simply or creatively to save time.

 8:09

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## In & Out - The easy ways to get info into and out of Pipeline

September 19, 2018

This webinar covers the various ways you can upload bulk data or extract info to share or utilize offline. We'll also touch on an upcoming feature that will help you extract the info you need.

 21:20

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## Using Autofill Tags to Customize Message Templates

September 12, 2018

Learn how let the system do your typing when sending notes. We'll cover how and when to setup auto-fill tags in your message templates so they'll be replaced with the appropriate value from the transaction whenever you use the template to send a note. We'll also go over an advanced auto-fill feature.

 11:37

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## Document Labels - Best Practices and Special Uses

September 5, 2018

Learn how document labels can help streamline your work processes as we cover best practices and special use cases for the labels.

 9:44

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## Who, What, Where - The Many Ways to Search

August 29, 2018

This webinar covers both the standard and creative methods of finding what you need in Pipeline.

 13:33

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## Backups - Where's your data?

August 22, 2018

Learn about backup options including offline access, planning for the future, using backups for audits, and more.

 9:50

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## Power User Tips & Features

August 15, 2018

Learn several shortcuts, tips, and pro user features in Pipeline that'll make you feel like you have superpowers!

 18:51

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## Managing Teams

August 8, 2018

This webinar covers how to set up and maximize teams in Paperless Pipeline. Learn to separate transactions, users, permissions, visibility, and communications by teams to optimize and streamline your workflow.

 13:38

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