

Connect / Disconnect DocuSign & Paperless Pipeline

You can use Pipeline's integration with DocuSign to easily send signature requests from Pipeline and automatically receive signed docs back in Pipeline. [Learn more about DocuSign & Pipeline →](#)

From the *Integrations* area of your [Personal Profile](#), connect or disconnect your DocuSign account to send signature requests and receive signed docs via DocuSign in Paperless Pipeline.

Connect to DocuSign

Connect to your DocuSign account in Paperless Pipeline to send signature requests and receive signed docs via DocuSign.

Who Can Do This? Anyone with a [DocuSign](#) account that is connected to Paperless Pipeline.

To connect to DocuSign in Paperless Pipeline:

- 1 **Go to your [Personal Profile](#)** by clicking your name in the upper right corner, then [Personal Profile].
- 2 **Select [DocuSign]** from the *Integrations* section on the left menu.
- 3 **Click [Get Started]**, then follow the prompts to complete the connection.

The screenshot shows the Paperless Pipeline + DocuSign integration page. The navigation menu on the left includes: Personal Profile, Your Commissions, Message Templates (Manage Templates, Scheduled Messages), Integrations (Dropbox Sign, DocuSign), and Your Info (Jim Greene, frank@paperlesspipeline.com, Agent). The main content area features the DocuSign logo and the title 'Paperless Pipeline + DocuSign'. Below this, it says 'Send your documents for signature with Paperless Pipeline and DocuSign.' and 'Here's how it works:' followed by four steps: 1. Sign up for a DocuSign account if you don't already have one. 2. Connect Pipeline to your DocuSign account by clicking the blue 'Get Started' button. 3. Send docs for signature directly from Pipeline transactions, Unassigned Docs, or the Reference page. 4. Import signed docs into Pipeline from the Unassigned page, where they can be assigned via the same easy workflow you're already used to. A red arrow points to a blue button labeled 'Get started →' with the text 'Connect to DocuSign today!' above it.

Once your DocuSign account is connected to Paperless Pipeline, you can send signature requests for documents. [Learn how to Send Signature Requests via DocuSign →](#)

Disconnect from DocuSign

Disconnect from DocuSign to stop sending signature requests and receiving signed docs via DocuSign in Paperless Pipeline.

Who Can Do This? Anyone with a [DocuSign](#) account that is connected to Paperless Pipeline.

To disconnect from DocuSign in Paperless Pipeline:

- 1 **Go to your Personal Profile** by clicking your name in the upper right corner, then [Personal Profile].
- 2 **Select [DocuSign]** from the *Integrations* section on the left menu.
- 3 **Click [Disconnect from DocuSign].** You can connect to DocuSign again any time.

