

Hide Completed Tasks from Transaction Checklists

SUMMARY

Completed tasks can be set to be hidden on transaction checklists. Hiding completed tasks reduces clutter and makes checklists easier to manage.

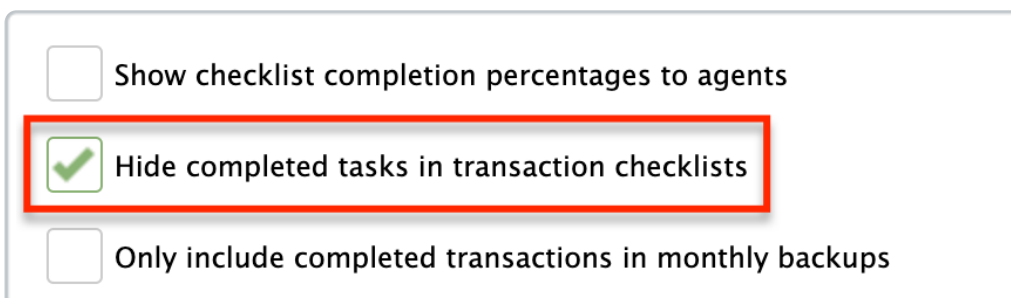
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Setting Completed Tasks to be Hidden

Master Admins can set their account to hide completed tasks by default on transaction checklists.

- 1 Click your name in the upper right corner then "Admin / Settings".
- 2 Check the option to "Hide completed tasks in transaction checklists".



Show checklist completion percentages to agents

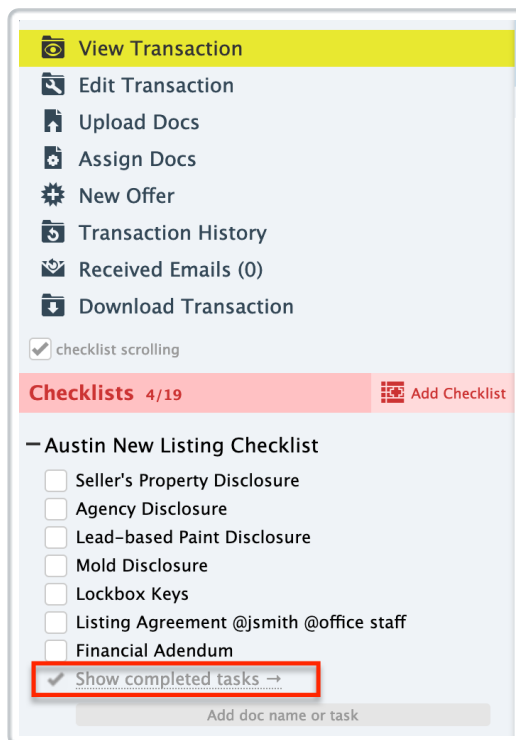
Hide completed tasks in transaction checklists

Only include completed transactions in monthly backups

- 3 Scroll down and click [Save Settings].

Viewing Completed Tasks

When an account is set to hide completed tasks, completed tasks will be hidden by default on transaction checklists. To view completed tasks, click “Show completed tasks”.



To hide completed tasks that have been shown, refresh the page.

