

# View Year-To-Date Production Numbers for Agents When Generating a CDA

## SUMMARY

When managing commissions, Paperless Pipeline will display agents' year-to-date production numbers and other commission-related information.

 As of 4/2/17, the "Generate CDA" option has been renamed to Manage/Update Commissions

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## View Year-to-date Production Numbers for Agents When Managing Commissions

- 1 Click "Update Commissions" from the left menu of a transaction.
- 2 Complete the information until you reach the "Broker / Agent Commission disbursement" section.
- 3 Click in the agent box to view the agent's year-to-date production amounts and other commission-related information.

Broker / Agent Commission Disbursement

**Distribute Listing Commission:** \$222,400.00

**1 Allocate sales volume and units**

Sales Volume	Unit
Josh James <input style="width: 80%;" type="text" value="\$278000"/>	<input style="width: 80%;" type="text" value="1"/>

**2 Specify agent / brokerage splits**

Brokerage	Agent
Josh James 20%	<input style="width: 80%;" type="text" value="80%"/> <span style="font-size: small;">* % \$</span>

[Calculate & Continue](#)

**Fees & Deductions**

Broker's Fees & Deductions

[+ Collect Client Fee](#)

**Josh James - YTD figures (Jan. 1, 2017 to March 21, 2017)**

Commission Percent:	80%
Agent start date:	Jan. 1, 2007
Closed transactions:	6
Sales volume:	\$8,400,000.00
Units:	6
Commissions paid to brokerage:	\$13,037.50
<b>Agent fees paid to brokerage</b>	
Transaction fee:	\$2,160.00
Overdue desk fees:	\$100.00
Errors & Omission:	\$205.00
<b>Agent totals</b>	
Agent gross commission:	\$270,178.75
Agent net commission:	\$267,713.75
<b>Commission notes</b>	
Josh pays \$350 transaction fee.	
<a href="#" style="color: #2c3e50; font-size: small;">Update the commission information for Josh James →</a>	

The production amounts will be based on the agent's start date anniversary, or if the agent doesn't have a start date specified, the totals will be based on calendar year.

### Information Displayed Includes:

- Current commission percent
- Start date
- Number of closed transactions
- Total sales volume Total units (or sides) closed
- Commissions paid to brokerage / Agent fees paid to brokerage
- Agent gross commission
- Agent net commission.

## Navigate to an Agent's Commission Notes

The "Commission notes" section will display commission notes from that agent's user profile.

- 1** Click "Update commission info" to be taken to the agent's profile where

**you can update the agent's split or other commission information.**

Changing information in the Commission Notes section will trigger an email to be sent to admins reminding them to check that agent's pending transactions to determine if you need to update any commissions.

## Related Topics

[Commission & CDA Settings →](#)

[Add agent commission splits →](#)